#### **NUCLEUS SOFTWARE EXPORTS LTD.**

CIN: L74899DL1989PLC034594

Corporate Office

A-39, Sector-62, Noida, Uttar Pradesh, 201307. India.

T.: +91.120.4031.400 F.: +91 . 120 . 4031 . 672 E.: nsl@nucleussoftware.com W.: www.nucleussoftware.com



June 22, 2024

The Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E) Mumbai-400051 Fax Nos. 022-26598236/237/238

SYMBOL : NUCLEUS

The Listing Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street Mumbai-400001 Fax No. 022-22722061/41/39

**SCRIP CODE: 531209** 

Dear Sirs.

#### SUB: NEWSPAPER ADVERTISEMENT TITLED 'NOTICE OF THE 35TH ANNUAL GENERAL MEETING AND E-VOTING INFORMATION'

Please find enclosed copies of the newspaper advertisement titled 'Notice of the 35th Annual General Meeting and e-voting information'. The advertisements appeared in today's Financial Express (English) and Jansatta (Hindi).

This is for your information and records.

Thanking You.

**Yours Sincerely** FOR NUCLEUS SOFTWARE EXPORTS LIMITED

(POONAM BHASIN) **COMPANY SECRETARY** 

Encl: As above

**Registered Office** 



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#### **NUCLEUS SOFTWARE EXPORTS LIMITED** CIN: L74899DL1989PLC034594

Regd. Off.: 33-35 Thyagraj Market,

New Delhi-110003

Tel No.: +91-120-4031400; Fax: +91-120-4031672 SOFTWARE E-mail: investorrelations@nucleussoftware.com Website: www.nucleussoftware.com

### NOTICE OF THE 35TH ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE

NOTICE IS HEREBY GIVEN that the 35th Annual General Meeting ('AGM') of the Members of Nucleus Software Exports Limited ('the Company') will be held on Monday, 15th day of July, 2024 at 11:00 a.m. (IST) via two-way Video Conferencing ('VC facility')/ Other Audio Visual Means ('OAVM'), to transact the business as set out in the Notice of the AGM in accordance with the General Circular 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs (MCA) and SEBI/HO/CFD/PoD-2/P/ CIR/2023/167 dated October 07, 2023. The Company has emailed the Notice of the 35th AGM along with the link to the Annual Report for FY 23-24 on Thursday, 20th June 2024 through electronic mode only, to those Members whose e-mail addresses are registered with the Company or Registrar & Transfer Agent ('RTA'), KFin Technologies Limited. The requirement of sending physical copies of the Annual Report has been dispensed with. The Annual Report of the Company for FY 23-24, inter alia,

containing the Notice and the Explanatory Statement of the 35th AGM, has been uploaded on the website of the Company at https://www.nucleussoftware. com/investors and may also be accessed from the relevant section of the website of the Stock Exchange i.e. BSE Limited ('BSE') and National Stock Exchange of India Limited ('NSE') at www.bseindia.com and www.nseindia.com respectively.

### Remote e-Voting:

In compliance with Section 108 of the Companies Act, 2013 ('the Act') read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India and Regulations 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, the Company is providing to the Members the facility to exercise their right to vote at the 35th AGM by electronic means only before the AGM and during the proceedings of the AGM in respect of the business to be transacted at the AGM and for this purpose, the Company has appointed KFin Technologies Limited (Kfintech) for facilitating voting through electronic means.

The detailed instructions for e-Voting are given in the Notice of the AGM. Members are requested to note the

- a) The remote e-Voting will commence on Friday, 12th July 2024 (9.00 a.m. IST) and will end on Sunday, 14th July 2024 (5.00 p.m. IST). The e-Voting module shall be disabled by Kfintech for voting thereafter and Members will not be allowed to vote electronically beyond the said date and time.
- b) The voting rights of the Members (for voting through remote e-Voting or voting during the proceedings of the AGM) shall be in proportion to their share of the paid-up Equity Share Capital of the Company as on Friday, 5th July 2024 ('Cut-Off Date'). A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-Off Date only shall be entitled to avail the facility of remote e-Voting as well as voting during AGM.
- c) Any person who acquires shares of the Company and becomes a Member of the Company after the dispatch of the AGM Notice and holds shares as on the Cut-Off Date, i.e. Friday, 5th July 2024, may obtain the Login ID and password in the manner as mentioned below:
- If the mobile number of the member is registered against Folio No. / DP ID Client ID, the member may send SMS: MYEPWD <space> E-Voting Event Number+Folio No. or DP ID Client ID to 9212993399
- Example for NSDL MYEPWD <SPACE> IN12345612345678
- Example for CDSL
- MYEPWD <SPACE> 1402345612345678 Example for Physical:
- MYEPWD <SPACE> XXXX1234567890
- ii. If e-mail address or mobile number of the member is registered against Folio No. / DP ID Client ID, then on the home page of https://evoting.kfintech.com/ the member may click "Forgot Password" and enter Folio No. or DP ID Client ID and PAN to generate a password.
- iii. Members who may require any technical assistance or support before or during the AGM are requested to contact Kfintech at toll free number 1-800-309-4001 or write to them at evoting@kfintech.com
- d) Facility of voting through electronic voting system shall also be made available during the proceedings of the AGM. Members attending the AGM through VC/OAVM, who have not already cast their vote by remote e-Voting. shall be able to exercise their right during the AGM.
- e) Member who have already cast their vote by remote e-Voting prior the ACM will be eligible to participate at the AGM but shall not be entitled to cast the vote again on such resolution(s) for which the Member has already cast the vote through remote e-Voting prior the AGM.
- f) Members who need assistance before or during the AGM, can contact Mr. Suresh Babu D., Deputy Manager-RIS, Kfintech on evoting@kfintech.com or call at Toll free No. 1800-309-4001.

As per the SEBI Circular, no physical copies of the 35th AGM Notice and Annual Report will be sent to any Member.

Ankit Singhi (CP No. 16274/ Mem. No. F11685), Partner or failing him, Mr. Nitesh Latwal (CP No. 16276), Partner of M/s PI & Associates, Company Secretaries has been appointed by the Board of Directors of the Company as Scrutinizer for scrutinizing the remote e-Voting process as well as for voting at AGM, in a fair and transparent manner.

The results of the remote e-Voting and votes cast during the AGM shall be declared not later than 2 working days from the conclusion of the AGM. The results declared, along with the Scrutinizer's Report, shall be placed on the Company's website www.nucleussoftware.com and on the website of Kfintech: https://evoting.karvy.com immediately after their declaration, and communicated to the Stock Exchanges where the Company's Equity Shares are listed viz. BSE and NSE and be made available on their respective websites viz. www.bseindia.com and

#### www.nseindia.com **Book Closure:**

Place: Noida

Date: 21st June, 2024

the Act and the Rules framed thereunder, as amended from time to time, that the Register of Members and the Share Transfer Books of the Company will remain closed from Tuesday, 9th July 2024 to Monday, 15th July 2024 (both days inclusive). Members are requested to notify immediately any change in their addresses and/ or the Bank Mandate details to their respective DPs for Shares held in electronic form and to the Company's RTA. Kfintech for shares held in physical form at the following address:

NOTICE IS FURTHER GIVEN pursuant to Section 91 of

### KFin Technologies Limited

Unit: Nucleus Software Exports Limited Selenium Building, Tower B, Plot Nos. 31-32 Gachibowli, Financial District, Nanakramguda, Serilingampally Mandai, Hyderabad-500032

For Nucleus Software Exports Limited

Sd/-Poonam Bhasin Company Secretary



This advertisement is for information purposes only and not for publication, distribution of release directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated June 18, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and National Stock Exchange of India Limited ("NSE")

# KSHITIJ POLYLINE LIMITED

KSHITIJ POLYLINE LIMITED bearing Corporate Identification Number L25209MH2008PLC180484 was incorporated as "Kshitij Polyline Private Limited" vide Registration no. 180484 (CIN: U25209MH2008PTC180484) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Mumbai. Subsequently, our Company was converted into Public Limited Company and consequently name of company was changed from "Kshitij Polyline Private Limited" to "Kshitij Polyline Limited" vide resolution passed by the Shareholders at the Extra Ordinary General Meeting held on December 22, 2017 and a fresh certificate of incorporation dated January 19, 2018 issued by the Registrar of Companies, Mumbai. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ('NSE') on October 8, 2018. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on July 27, 2022. Registered Office: 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101.

Website: www.kshitijpolyline.co.in; | E-Mail: compliance@kshitijpolyline.co.in; | Telephone No: +91 22 4223 4100 | Company Secretary and Compliance Officer: Ms. Nikita Mehta

OUR PROMOTERS: MR. BHARAT HEMRAJ GALA. MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 40521864 EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 6.40 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 4.40 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,593.40 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 RIGHTS EQUITY SHARE FOR EVERY 5 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, JUNE 18, 2024 (THE "ISSUE"). FOR FURTHER DETAILS. SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 106 OF THIS LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 3.20 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 106 OF THIS LETTER OF OFFER.

**Amount payable per Right Equity Share Face Value** Premium ₹ 6.40/-₹ 4.40/-On Application

₹ 2.00/-NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON:** 

LAST DATE FOR ON MARKET RENUNCIATION\*:

**ISSUE CLOSE ON\*\* WEDNESDAY, JULY 3, 2024 TUESDAY, JULY 9, 2024** 

**TUESDAY, JUNE 25, 2024** \*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. \*\* Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**ASBA** 

Simple, Safe, Smart way of making an Application- Make Use of it.

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 106 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on

Page 107 of LOF. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application.

Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts. mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our

In accordance with the SEBI circular bearing reference no SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online.

Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not

An Eligible Equity Shareholder shall submit the plain paper Application to the

utilize the Application Form for any purpose including renunciation even if it is The Application on plain paper, duly signed by the Eligible Equity Shareholder

including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(a) Name of our Company, being Kshitij Polyline Limited:

(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the (c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in

physical form as on Record Date)/DP and Client ID;

- (d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant
- (e) Number of Equity Shares held as on Record Date;
- (f) Allotment option only dematerialised form; (g) Number of Equity Shares entitled to;
- (h) Number of Equity Shares applied for within the Rights Entitlements: (i) Number of additional Equity Shares applied for, if any (applicable only if entire
- Rights Entitlements have been applied for):
- (i) Total number of Equity Shares applied for: (k) Total amount paid at the rate of `6.40 per Equity Share;
- (I) Details of the ASBA Account such as the SCSB account number, name, address
- and branch of the relevant SCSB; (m) In case of non-resident Eligible Equity Shareholders making an application with
- an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is
- (n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- (o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- (p) All such Eligible Equity Shareholders are deemed to have accepted the "I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which

may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring

(ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. I/ We acknowledge that the Company, its affiliates and others will rely upon the truth

such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S.

and accuracy of the foregoing representations and agreements. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at https://rights.kfintech.com.

Our Company, and the Registrar shall not be responsible if the Applications are not

uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date. A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares ₹ 6.40 per Rights Equity Share (including premium of ₹ 4.40 per Rights Equity Share) shall be payable on Application.

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE013820019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Tuesday, June 25, 2024 to Wednesday, July 3, 2024 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820019 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

h) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised

Eligible Equity Shareholders are requested to ensure that renunciation through offmarket transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY **SHAREHOLDERS** 

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "Kshitij Polyline Limited - Suspense Escrow Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar: or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) noninstitutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Friday, July 5, 2024to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS. AN OFFERING OF ANY EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME.

NO OFFER IN ANY JURISDICTION OUTSIDE INDIA

NO OFFER OR INVITATION TO PURCHASE RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES IS BEING MADE IN ANY JURISDICTION OUTSIDE OF INDIA, INCLUDING, BUT NOT LIMITED TO AUSTRALIA, BAHRAIN, CANADA, THE EUROPEAN ECONOMIC AREA, GHANA, HONG KONG, INDONESIA, JAPAN, KENYA, KUWAIT, MALAYSIA, NEW ZEALAND, SULTANATE OF OMAN, PEOPLE'S REPUBLIC OF CHINA, QATAR, SINGAPORE, SOUTH AFRICA, SWITZERLAND, THAILAND, THE UNITED ARAB EMIRATES, THE UNITED KINGDOM AND THE UNITED STATES. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT. AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN ANY JURISDICTION OUTSIDE INDIA OR AS A SOLICIATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THIS LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO ANY OTHER JURISDICTION AT ANY TIME.

#### LAST DATE FOR APPLICATION The last date for submission of the duly filled in the Application Form or a plain paper

Application is Tuesday, July 9, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

Renunciation Period. The Shareholders should have the demat Rights Entitlements | If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned on

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM:

Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same Depository Account In Which Our Equity Shares Are Held By Such Investor On The Record Date. For Details, See "Terms Of The Issue- Allotment Advice Or Refund/ Unblocking Of ASBA Accounts" On Page 123.

FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to existing Eligible Public Equity Shareholders in the ratio of 4 Rights Equity Shares for every 5 fully paid-up Equity Shares held as on the Record Date. As per ASBA Circular, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 5 Equity Shares or is not in the multiple of 5 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements.

However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated April 5, 2024 NSE/LIST/40209. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of

THE STOCK EXCHNAGE ONLY IN DEMATERIALIZED MODE:

this Issue, the Designated Stock Exchange is NSE. **DISCLAIMER CLAUSE OF SEBI** This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination purpose.

DISCLAIMER CLAUSE OF NSE It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by

NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'. **DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-**In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian

address. In case such Eligible Equity Shareholders have provided their valid e-mail

address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement

Letter and other Issue material will be sent only to their valid e-mail address and in

case such Eligible Equity Shareholders have not provided their e-mail address, then

the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and

other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer

will be dispatched, on a reasonable effort basis, to the Indian addresses provided by

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at www.kshitiipolyline.co.in: (ii) The Registrar at https://rights.kfintech.com;

(iii) The Stock Exchanges at www.nseindia.com; Eligible Equity Shareholders can also obtain the details of their respective Rights

Entitlements from the website of the Registrar (i.e., Kfin Technologies Limited at https://rights.kfintech.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.kshitiipolyline.co.in) OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

1. In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on

number provided by the Registrar for guidance on the Application process and resolution of difficulties is +91 - 40 - 6716 2222/ +91 1800 309 4001 2. Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company https://rights.kfintech.com 3. Submission of self-attested PAN, client master sheet and demat account details

the website of the Registrar (https://rights.kfintech.com). Further, helpline

by non-resident Eligible Equity Shareholders Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible

BANKER TO THE ISSUE AND REFUND BANK: - Axis Bank Limited **MONITORING AGENCY:-** Not Applicable

see "Terms of the Issue" beginning on page 106.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

Equity Shareholder, was submitted by the ASBA Investors through ASBA process.,

REGISTRAR TO THE ISSUE

### KFINTECH KFIN TECHNOLOGIES LIMITED Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District,

Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032. Tel: +91-40-6716-2222/+91 1800 309 4001; | Fax No.: +91-40-6716 1563 **Email:** kpl.rights@kfintech.com Website: www.kfintech.com

Investors Grievance E-mail: einward.ris@kfintech.com Contact Person: M Murali Krishna **SEBI Registration Number:** INR000000221 CIN: L72400TG2017PLC117649

For KSHITIJ POLYLINE LIMITED

Mahendra Kumar Jain Date:- June 21, 2024 Chairman & Executive Director & CFO Place: - Mumbai DIN: 09765526

Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in this regard filed a Letter of Offer dated June 18, 2024 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e www.kfintech.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF.

The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

financialexp.epapr.in

New Delhi



### न्युक्लियस सॉफ्टवेयर एक्स्पोर्टस लिमिटेड सीआईएन: L74899DL1989PLC034594

पंजीकृत कार्यालयः ३३-३५ त्यागराज मार्केट, नई दिल्ली-११०००३ टेलीफोन नं.: +91-120-4031400; फैक्स : +91-120-4031672 SOFTWARE ई—गेल : investorrelations@nucleussoftware.com वेबसाइट : www.nucleussoftware.com

### 35वीं वार्षिक आम बैठक, ई-वोटिंग तथा पुस्तक बंदी की सूचना

एतद द्वारा सुचित किया जाता है कि न्युविलयस सॉफ्टवेयर एक्स्पोर्ट्स लिमिटेड ('कम्पनी') के सदस्यों की 35वीं वार्षिक आम बैठक ('एजीएम') सोमवार, 15 जुलाई 2024 को 11:00 बजे पूर्वाह (भारतीय मानक समय) दो—तरफा वीडियो कॉन्फ्रेंसिंग ('वीसी सुविधा'), अन्य ऑडियो विजुअल मीन्स ('ओएवीएम') के माध्यम से एजीएम की सूचना में निर्धारित व्यवसायों के सम्पादन हेत् आयोजित की जाएगी। कॉर्पोरेट मामले मंत्रालय द्वारा जारी सामान्य परिपन्न संख्या 09/2023 दिनांकित 25 सितम्बर, 2023 तथा भारतीय प्रतिभूति एवं विनिमय बोर्ड ("सेबी") परिपन्न संख्या SEBI/HO/CFD/PoD-2/P/CIR/2023/167 दिनांकित 7 अक्टूवर 2023 के अनुपालन में, कम्पनी ने 35वीं एजीएम की सूचना, वित्तीय वर्ष 23-24 की वार्षिक रिपोर्ट के लिंक सहित, बृहस्पतिवार, 20 जून 2024 को केवल इलेक्ट्रॉनिक प्रणाली के माध्यम से उन सदस्यों को ई-मेल किया है जिनके ई-मेल पते कम्पनी अथवा रजिस्ट्रार व ट्रांसफर एजेंट ('आरटीए'), केफिन टेक्नोलॉजीज प्राइवेट लिमिटेड के साथ पंजीकृत हैं। वार्षिक रिपोर्ट की भौतिक प्रतियाँ भेजने की आवश्यकता को खत्म कर दिया गया है।

वित्तीय वर्ष 23-24 हेतु कम्पनी की वार्षिक रिपोर्ट, अन्य विषयों के अतिरिक्त, 35वीं एजीएम की सूचना एवं व्याख्यात्मक वक्तव्य समाविष्ट, कम्पनी की वेबसाइट https://www.nucleussoftware.com/investors पर अपलोड की गई है तथा इन्हें स्टॉक एक्सचेंज अर्थात बीएसई लिमिटेड ('बीएसई') और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेंड ('एनएसई') की वेबसाइट www.bseindia.com एवं www.nseindia.com क्रमशः से भी अभिगमित किया जा सकता है।

#### रिमोट ई-वोटिंगः

कम्पनी अधिनियम, 2013 ('अधिनियम') की घारा 108 के साथ पठित कम्पनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20, यथा समय यथा संशोधित, इंस्टीट्यूट ऑफ कम्पनी सेक्रेटरीज ऑफ इंडिया द्वारा आम बैठक पर जारी सेक्रेटेरियल स्टैण्डर्ड - 2 तथा सेबी (सूचीबद्धता बाध्यताएँ और प्रकटीकरण अपेक्षाएँ) विनियम, 2015, यथा समय यथा संशोधित, के विनियम 44 के अनुपालन में, कम्पनी अपने सदस्यों को 35वीं एजीएम में उनके वोट देने के अधिकार का प्रयोग करने हेत् इलेक्ट्रॉनिक माध्यम मात्र से, एजीएम के पूर्व तथा एजीएम की कार्यवाही के दौरान एजीएम में संपादित किए जाने वाले व्यवसाय के संबंध में, वोट करने की की सुविधा प्रदान कर रही है तथा इस उद्देश्य हेतु कम्पनी ने केफिन टेक्नोलॉजीज लिमिटेड (केफिनटेक) को इलेक्ट्रॉनिक माध्यमों से मतदान की सुविधा प्रदान करने हेतू नियुक्त किया है।

ई-वोटिंग के लिए विस्तृत निर्देश एजीएम की सूचना में दिए गए हैं। सदस्यों से अनुरोध है कि वे निम्नलिखित बातों पर ध्यान दें:

- क) रिमोट ई-वोटिंग शुक्रवार, 12 जुलाई, 2024 (9.00 बजे भारतीय मानक समय) पर आरम्भ होगी और रविवार, 14 जुलाई 2024 (5.00 बजे भारतीय मानक समय) पर समाप्त होगी। उसके बाद मतदान हेतु ई-वोटिंग मॉड्यूल केफिनटेक द्वारा निष्क्रिय कर दिया जाएगा एवं सदस्यों को उक्त तिथि और समय के उपरान्त इलेक्ट्रॉनिक रूप से मतदान करने की अनुमति नहीं दी जाएगी।
- ख) सदस्यों के मतदान अधिकार (रिमोट ई-वोटिंग के माध्यम से अथवा एजीएम की कार्यवाही के दौरान मतदान) शुक्रवार, 5 जुलाई 2024 ('कट-ऑफ तिथि) तक को कंपनी के प्रदत्त-समता अंश पूँजी में उनकी भागेदारी के अनुपात में होगा। वह व्यक्ति जिसका नाम सदस्यों के रजिस्टर में या डिपॉजिटरी द्वारा अभिरक्षित लाभ-भोगी स्वामियों के रजिस्टर में कट-ऑफ तिथि को अभिदर्शित होगा, केवल वही रिमोट ई-वोटिंग के साथ-साथ एजीएम के दौरान मतदान की सुविधा प्राप्त करने का अधिकारी होगा।
- ग) ऐसा व्यक्ति जो एजीएम सूचना के प्रेषण के पश्चात कम्पनी के अंशों को अधिग्रहित करता है और कम्पनी का सदस्य बनता है तथा कट-ऑफ तिथि अर्थात शुक्रवार, 5 जुलाई 2024 तक अंशों को संघटित रखता है, नीचे दिए गए तरीके से लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है:
  - i. यदि सदस्य का मोबाइल नंबर फोलियो नंबर / डीपीआईडी क्लाइंट आईडी के सम्मुख पंजीकृत है, तो सदस्य 9212993399 पर MYEPWD <space> E-Voting Event Number+Folio No. এথবা DP ID Client ID टाइप कर SMS भेज सकता है।
    - 1. NSDL के लिए उदाहरण:
    - MYEPWD <SPACE> IN12345612345678
    - 2. CDSL के लिए उदाहरण:
    - MYEPWD <SPACE> 1402345612345678
    - 3. भौतिक के लिए उदाहरणः

### MYEPWD <SPACE> XXXX1234567890

- ii. यदि सदस्य का ईमेल पता या मोबाइल नंबर फोलियों नंबर/ डीपीआईडी क्लाइंट आईडी के सम्मुख पंजीकृत है, तो सदस्य https://evoting.kfintech.com/ के होम पेज पर "Forgot Password" पर क्लिक करें और पासवर्ड बनाने कें लिए फोलियो नंबर अथवा डीपीआईडी क्लाइंट आईडी तथा पैन नंबर दर्ज करें।
- iii. जिन सदस्यों को एजीएम से पहले या उसके दौरान किसी तकनीकी सहायता अथवा संबल की आवश्यकता हो, उनसे अनुरोध है कि केफिनटेक से टोल फ्री नंबर 1-800-309-4001 पर संपर्क करें अथवा उन्हें evoting@kfintech.com पर लिखें।
- घ) इलेक्ट्रॉनिक वोटिंग प्रणाली के माध्यम से मतदान की सुविधा एजीएम की कार्यवाही के दौरान भी उपलब्ध कराई जाएगी। वीसी/ओएवीएम के माध्यम से एजीएम में भाग लेने वाले सदस्य, जिन्होंने पहले से ही रिमोट ई-वोटिंग द्वारा अपना वोट नहीं डाला है, एजीएम के दौरान अपने अधिकार का प्रयोग करने में सक्षम होंगे
- वं सदस्य जो एजीएम से पहले ही रिमोट ई-वोटिंग के माध्यम से अपना वोट डाल चुके हैं, एजीएम में भाग लेने के पात्र होंगे परन्तु ऐसे संकल्प(पी) पर फिर से वोट डालने हेत् अधिकृत नहीं होंगे, जिसके लिए सदस्य ने एजीएम से पहले रिमोट ई-वोटिंग के माध्यम से पहले ही वोट डाला हो।
- च) जिन सदस्यों को एजीएम से पहले या इसके दौरान सहायता की आवश्यकता हो, वे श्री सुरेश बाबू, उपप्रबंधक – आरआईएस, केफिनटेक से evoting@kfintech.com पर संपर्क कर सकते हैं या टोल फ्री नंबर 1800-309-4001 पर कॉल कर सकते हैं।

सेबी के परिपत्र के अनुसार, 35वीं एजीएम की सूचना एवं वार्षिक रिपोर्ट की कोई भी भौतिक प्रति किसी भी सदस्य को नहीं भेजी जाएंगी।

कम्पनी के निदेशक मंडल द्वारा श्री अंकित सिंघी (सीपी संख्या 16274/सदस्यता संख्या F11685), पार्टनर या उनके विफल होने पर, श्री नितेश लतवाल (सीपी संख्या 16276), पार्टनर, मैसर्स पीआई एंड एसोसिएट्स एलएलपी, कम्पनी सेक्रेटरी को निष्पक्ष और पारदर्शी तरीके से रिमोट ई-वोटिंग प्रक्रिया के साथ-साथ एजीएम में मतदान की संवीक्षा हेतु संवीक्षक नियुक्त किया गया है।

रिमोट ई-वोटिंग और एजीएम के दौरान मतदान के परिणाम को एजीएम के समापन के 2 कार्य दिवस के भीतर किए जाएंगे। संवीक्षक की रिपोर्ट सहित घोषित किए गए परिणाम, कम्पनी की वेबसाइट www.nucleussoftware.com तथा केफिनटेक की वेबसाइट https://evoting.karvy.com पर उनकी घोषणा के तुरंत बाद ही प्रदर्शित किए जाएंगे, तथा उन स्टॉक एक्सचेंजों को सूचित किया जाएगा जहाँ कम्पनी के समता अंश सूचीबद्ध हैं. अर्थात् बीएसई और एनएसई और उनकी सम्बद्ध वेबसाइटों अर्थात् www.bseindia.com एवं www.nseindia.com पर जपलब्ध कराया जाएगा।

### पुरत्तक बंदीः

इसके अतिरिक्त अधिनियम की धारा 91 एवं इसके अन्तर्गत बनाए गए नियमों, यथा समय यथा संशोधित, के अनुपालन में सूचित किया जाता है कि कम्पनी के सदस्यों का रजिस्टर तथा शेयर अंतरण पुस्तकें मंगलवार, 9 जुलाई, 2024 से 15 जुलाई, 2024 (दोनों दिन सम्मिलित) तक बंद रहेंगी। सदस्यों से अनुरोध है कि वे अपने पते तथा/अथवा बँक मेंडेट विवरण में किसी भी परिवर्तन को, इलेक्ट्रॉनिक तौर पर धारित अंशों के सम्बन्ध में अपने सम्बंधित डीपी को तथा भौतिक तौर पर धारित अंशों के सम्बन्ध में कम्पनी के आरटीए को नीचे दिए गए पते पर शीध सूचित करें:

### केफिन टेक्नोलॉजीज लिमिटेड

दिनांक : 21 जून 2024

यूनिटः न्युविलयस सॉफ्टवेयर एक्स्पोर्टस लिमिटेड

सेलेनियम बिल्डिंग, टॉवर बी, प्लॉट न. 31-32, गाचीबावली, फाईनैशियल डिस्ट्रिक्ट, नानकरामगुडा, सेरिलिंगमपल्ली, मंडई, हैंदराबाद – 500032

कृते न्यूविलयस सॉफ्टवेयर एक्स्पोर्टस लिमिटेड हस्ता./-पूनम मसीन स्थान : नोएडा

HDFC BANK We understand your world

कानूनी प्लॉट#31, नजफगढ़ औद्योगिक क्षेत्र, टॉवर-ए, प्रथम तल, शिवाजी मार्ग, मोती नगर, नई दिल्ली- 110015

#### कब्जा-नोटिस परिशिष्ट IV [नियम 8(I)]

जबिक, अधोहस्ताक्षरी, वित्तीय संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (2002 का 54) के तहत एचडीएफसी बैंक लिमिटेड के अधिकृत अधिकारी होने के नाते और प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्ति का प्रयोग करते हुए दिनांक 03.04.2024 को मांग नोटिस जारी किया जिसमें उधारकर्ता(ओं)1. श्री अनिल कुमार पुत्र स्वर्गीय श्री चरण सिंह १. श्रीमती सोनिका देवी पत्नी श्री अनिल कुमार को नोटिस में उल्लिखित राशि रु.1,31,072.00/— (रुपये एक लाख इकतीस हजार बहत्तर मात्र) का भूगतान उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर करने

ऋणी राशि को चुकाने में विफल रहे हैं, ऋणी और आम जनता को एतद्दवारा नोटिस दिया जाता है कि अधोहस्ताक्षरी ने प्रतिभति हित प्रवर्तन नियम 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13 की उप–धारा (4) के तहत उसे प्रदान की गई शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति पर 20 जून

2024(ग्रुवार) को कब्जा कर लिया है। विशेष रूप से ऋणी और आम जनता को एतद्द्वारा आगाह किया जाता है उक्त संपत्तियों के साथ सौदा न करें और संपत्ति के साथ किसी भी तरह का लेन—देन एचडीएफसी बैंक लिमिटेड को रु.1,31,072.00 / – (रुपये एक लाख इकतीस हजार बहत्तर मात्र) और उस पर ब्याज सहित खर्च और शुल्क आदि, यदि किसी राशि का भूगतान किया गया हो तो उसे घटा करके के प्रभार के अधीन होगा।

प्रतिभूति संपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13 के उप–धारा (8) के प्रावधानों के तहत उधारकतों का ध्यान आकर्षित किया जाता है।

#### अचल संपत्ति का विवरण

डीएलएफ दिलशाद एक्सटेंशन एली, गांव ब्रह्मपुरा (भोपुरा) का क्षेत्र, लोनी, तहसील और जिला गाजियाबाद, उत्तर प्रदेश में स्थित सम्पत्ति एलआईजी फ्लैट नंबर जी—1 भूतल, सुपर एरिया 450 वर्ग फीट, आवासीय प्लॉट नंबर सी-1/73 पर निर्मित एरिया 173.33 वर्ग गज या 144.92 वर्ग मीटर, सीमा का विवरण:- पूर्व प्लॉट नंबर सी-1/74, पश्चिम - प्लॉट नंबर सी-1/72 उत्तर पार्क, दक्षिण:30 फीट चौडा रोड। प्राधिकृत अधिकारी

दिनांक:— 20 / जून / 2024, स्थान:— गाजियाबाद उत्तर प्रदेश

### बी के बी प्रिंट्स प्राह्वेट लिमिटेड फरीदाबाद, हरियाणा में कपड़ा रंगाई के कार्य में कार्यरत के लिए रुचि की अभिव्यक्ति हेतु आमंत्रण ( भारतीय दिवालियापन और ऋणशोधनाक्षमता बोर्ड के विनियम 36ए के उप विनियम (1) के तहत) (कॉर्पोरेट व्यक्तियों के लिए दिवाला समाधान प्रक्रिया) विनियम, 2016)

एचडीएफसी बैंक लिमिटेड

1.	पैन/सीआईएन/एलएलपी नं. के साथ कॉर्पोरेट देनदार का नामः	बा क बा प्रदेस प्राइयेट खानटङ सीआईएनः U74994DL1993PTC053687 पैन : AAACB5148F
2.	पंजीकृत कार्यालय का पताः	पंजीकृत कार्यालयः सी–2 ईस्ट ऑफ कैलाश, नई दिल्ली- 110065 फैक्ट्री का पताः खसरा नंबर 55, किला नंबर 22/2, मोह छपरोला रोड के पास, गांव मोहला, तहसील–बल्लभगढ़, सीकरी, औद्योगिक क्षेत्र, फरीदाबाद, हरियाणा– 121004
3.	वेबसाइट का यूआरएलः	एन /ए
4.	उस स्थान का विवरण जहां अधिकांश अचल संपत्तियां स्थित हैं:	—तहसील बल्लभगढ़ ,सीकरी, औद्योगिक क्षेत्र, फरीदाबाद, हरियाणा—121004 — में प्लांट और मशीनरी स्थित है, औद्योगिक भूमि फरीदाबाद में स्थित है।
5.	मुख्य उत्पादों / सेवाओं की स्थापित क्षमता :	31 मार्च 2022 तक बैलेंस शीट के अनुसार कुल राजस्व—रु. 70,04,66,367/—
6.	पिछले वित्तीय वर्ष में बेचे गए मुख्य उत्पादों / सेवाओं की मात्रा और मूल्य :	मात्रा उपलब्ध नहीं है 31 मार्च 2022 तक बैलेंस शीट के अनुसार कुल राजस्व — रु. 70,04,66,367 / —
7.	कर्मचारियों / कामगारों की संख्या :	शून्य
8.	दो वर्षों के अंतिम उपलब्ध वित्तीय विवरण (अनुसूचियों के साथ), लेनदारों की सूची, अधिक विवरण यूआरएल उपलब्ध हैं:	संभावित समाधान आवेदकों द्वारा cirp.bkb@gmail.com पर ईमेल के माध्यम से अनुरे किया जा सकता है।,
9.	संहिता की धारा 25(2)(एच) के तहत समाधान आवेदकों के लिए पात्रता यहां यूआरएल पर उपलब्ध है:	संभावित समाधान आवेदकों द्वारा cirp.bkb@gmail.com पर ईमेल के माध्यम से अनुरं किया जा सकता है।
10.	रुचि की अभिव्यक्ति प्राप्त करने की अंतिम तिथिः	08.07.2024
11.	संभावित समाधान आवेदकों की अनंतिम सूची जारी करने की तिथिः	18.07.2024
12.	अनंतिम सूची पर आपत्तियां जमा करने की अंतिम तिथिः	23.07.2024
13.	संभावित समाधान आवेदकों की अंतिम सूची जारी करने की तिथि	02.08.2024
14.	संभावित समाधान आवेदकों के लिए सूचना ज्ञापन जारी करने की तिथि, मूल्यांकन मैट्रिक्स और समाधान योजनाओं के लिए अनुरोध	
15.	समाधान योजना प्रस्तुत करने की अंतिम तिथि	06.09.2024
16.	अभिव्यक्ति हेतु आमंत्रण जमा करने के लिए प्रक्रिया ईमेल आईडी :	cirp.bkb@gmail.com

मावेंट रीस्ट्रक्चरिंग सर्विसेज एलएलपी, दिनांक: 22.06.2024 स्थानः नई दिल्ली संचार का पताः बी-29, एलजीएफ, लाजपत नगर-III, दिल्ली 110024 टायसन रिटेल सर्विसेस प्राईवेट लिमिटेड (परिसमापन के अधीन) की नॉट रेडिली रियलायेजेबल परिसम्पत्ति के एसाइन्मेन्ट/अंतरण के लिये ब्रिकी सूचना सह सार्वजनिक घोषणा

(भारत दिवाला तथा दिवालिया मंडल (परिसमापन प्रक्रिया) विनियमन, 2016 के विनियमन 37ए के

साथ पठित परिसमापन विनियमावली की अनसची [)

आईबीबीआई पंजीकरण संख्या— आईबीबीआई / आईपीए—001 / आईपी—पी—02072 / 2020—2021 / 13213

अंतरिम समाधान पेशेवर ,बीईई के बीईई प्रिंटस प्राइवेट लिमिटेर

ईमेलः cirp.bkb@gmail.com, caakhilahuja@gmail.com

एएफए वैधताः 13/09/2024

	पैन तथा सिन के साथ कॉर्पोरेट ऋणधारक का नाम	टायसन रिटेल सर्विसेस प्राईवेट लिमिटेड, AAGCT3979G U74999DL2017PTC322580
2.	पंजीकृत कार्यालय का पता	डी-9, 1ला तल, सेक-8, द्वारका, दक्षिण पश्चिम दिल्ली, नई दिल्ली, दिल्ली, भारत 110077
3.	वेबसाइट का यूआरएल	एन.ए.
4.	स्थान जहाँ अधिसंख्य निर्धारित परिसम्पत्तियाँ अवस्थित हैं, का विवरण	एनए (यह नोट रेडिली रियलायजेबल एसेट के एसाइन्मेन्ट/अंतर के लिये एक नीलामी है। निलम्बित निदेशकों से रु. 1.69 करोड़ की राशि के रिवर्जल के लिये माननीय एनसीएलटी द्वारा पारित आदेश
5.	मुख्य उत्पादों/सेवाओं की संस्थापित क्षमता	एनए
6.	पिछले वित्त वर्ष में बिक्री की गई मुख्य उत्पादों⁄सेवाओं की मात्रा तथा मूल्य	नान-ऑपरेशनल
7.	पात्रता, ईओआई के लिये विस्तृत आमंत्रण तथा प्रक्रिया की परिगामी आयोजनों के लिये संबंधित तिथियों का विवरण	दिवाला एवं दिवालिया संहिता, 2016 की धारा 29ए के अनुसार योग्य। विस्तृत विवरण ईमेल cirptyson2020@gmail.com, rbaj jip@gmail.com पर अनुरोध भेजकर परिसमापक से प्राप्त व जा सकती है।
8.	कॉर्पोरेट ऋणधारक की बिक्री की प्रक्रिया एवं तरीका	एससीसी के समक्ष ई-नीलामी प्रक्रिया अथवा पारदर्शी प्रक्रिया के माध्यम से रीकॉम्पेन्स फैसिलिटी के साथ एनआरआरए का एसाइन्मेन्ट/अंतरण
9.	आरक्षित मूल्य एवं ईएमडी (प्रतिदेय)	आरक्षित मूल्य रु. 8,00,000/- तथा ईएमडी रु. 80000/- (एससीसी के समक्ष खुली पारदर्शी प्रक्रिया)
-	अभिरुचि की अभिव्यक्ति प्राप्ति की अंतिम तिथि	9.7.2024
10.	योग्य बोलीदाता की घोषणा	11.7.2024
	वान्य बालादाता का वापणा	11.7.2024
11. 12.	परिसम्पत्तियों का निरीक्षण/ड्यू डिलिजेन्स	18.7.2024
11. 12. 13.	·	

# Dr

स्थान : गुरुग्राम दिनांक : 21-06-2024

कम्पनी सचिव

### भारत सीटस लिमिटेड

सीआईएन : L34300DL1986PLC023540 पंजीकृत कार्यालय: 1, नेल्सन मंडेला रोड, वसंत कंज, नई दिल्ली - 110 070 निगमित कार्यालय: प्लॉट नं. 1, मारुति उद्योग ज्वाइंट वेंचर कॉम्प्लेक्स, गुरुग्राम - 122015 (हरियाणा) भारत

दूरभाष : +91 9643339870-74, ई-मेल : investor relations@bharatseats.net वेबसाइट : www.bharatseats.com

### शेयरधारकों को सूचना

(विषय : कंपनी के इक्विटी शेयरों को

निवेशक शिक्षा और संरक्षण कोष में अंतरित करने के लिए) निवेशक शिक्षा और संरक्षण कोष प्राधिकरण (लेखा, लेखा परीक्षा, अंतरण और धनवापसी) नियमावली २०१६ के साथ कंपनी अधिनियम, २०१३ की धारा १२४ (६) के अनुसार सूचित किया गता है कि जिन शेयरों के लाभांश पर लगातार सात वर्षों या उससे अधिक समय तक दा न किया गया हो या भुगतान न किया गया हो, उन्हें कंपनी द्वारा निवेशक शिक्षा एवं संरक्षण कोष (आईईपीएफ) प्राधिकरण को अंतरित किया जाना आवश्यक है।

आईईपीएफ नियमावली के अनुसार, कंपनी ने उन संबंधित शेयरधारकों को उनके पंजीकृत पतों पर व्यक्तिगत सूचना भेजी है, जिन्होंने वित्तीय वर्ष 2016–17 के लाभांश का दावा/नकदीकरण नहीं किया है और जिनके शेयर आईईपीएफ प्राधिकरण को अंतरित किए जाने के योग्य हैं, उन्हें सलाह दी जाती है कि वे अपने शेयरों को आईईपीएफ प्राधिकरण के डीमैट खाता में अंतरित होने से बचाने के लिये 15 अक्टूबर, 2024 तक अपने अदावाकृत लाभांश का दावा करें। संबंधित शेयरधारकों द्वारा सत्यापन के लिये ऐसे शेयरधारकों के विवरण कंपनी की वेबसाइट www.bharatseats.com पर अपलोड कर दिये गये हैं।

संबंधित शेयरधारकों से अनुरोध है कि वे कंपनी या इसके शेयर अंतरण एजेंटों, अर्थात् अलंकित असाइनमेंट्स लिमिटेड को एक आवेदन भेजकर वित्तीय वर्ष 2016–17 और उसके बाद के अपने भूगतान न किए गए/दावा न किए गए लाभांश का दावा आईईपीएफ में हस्तांतरित करने से पहले करें।

यदि संबंधित शेयरधारक अपने किसी भी लाभांश को, जो पिछले सात (7) लगातार वर्षों से भुगतान न किया गया हो / दावा न किया गया हो, अंतरण की अगली नियत तिथि तक भुना नहीं पाते हैं, तो कंपनी नियमों का पालन करने के उद्देश्य से शेयरधारकों को कोई और सूचना दिए बिना शेयरों को आईईपीएफ प्राधिकरण को अंतरित कर देगी और इस तरह अंतरित शेयरों के संबंध में कंपनी पर कोई देयता नहीं होगी। यदि शेयरधारक आईईपीएफ को अंतरण करने के बाद शेयरों / लाभांश का दावा करना चाहते

हैं, तो आईईपीएफ नियमों के तहत निर्धारित आईईपीएफ–5 फॉर्म में आईईपीएफ प्राधिकरण को अलग से आवेदन करना होगा और यह आईईपीएफ वेबसाइट : www.iepf.gov.in पर सभी विवरणों के साथ उपलब्ध है।

आगे की जानकारी / स्पष्टीकरण के लिये, संबंधित शेयरधारक निम्नलिखित पते पर कंपनी या भागतीय के कार्य कर सकते हैं

रिजस्ट्रार और शेयर ट्रांसफर एजेंट कार्यालय
अलंकित असाइनमेंट्स लिमिटेड
(यूनिट : भारत सीट्स लिमिटेड)
अलंकित हाउस, ४ई/२, झंडेवालान
एक्सटेंशन, नई दिल्ली—110 055
दूरभाष : 011-42541234, 23541234
ईमेल : rta@alankit.com

कृते भारत सीट्स लिमिटेड हस्ता./-ऋतु बख्शी कंपनी सचिव This is only an advertisement for information purposes and for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document.

जनसता



## **ASHAPURI GOLD ORNAMENT LIMITED**

Corporate Identification Number: L36910GJ2008PLC054222 Registered Office: 109 to 112A. 1st Floor Supermall, Nr. Lal Bunglow, C.G. Road, Ahmedabad - 380009, Gujarat, India

Contact person: Dharmesh Shah | Telephone: 079-26462170/71 | E-mail id: account@ashapurigold.com | Website: www.ashapurigold.com PROMOTER OF OUR COMPANY: SAREMAL SONI, DINESH SONI AND JITENDRA SONI

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ASHAPURI GOLD ORNAMENT LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY ISSUE OF UP TO 83328666 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 5.85/- EACH INCLUDING A SHARE PREMIUM OF ₹ 4.85/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO AN AMOUNT OF UP TO ₹ 4874.726961 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 3 (THREE) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, APRIL 18, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS EQUAL TO THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 135 OF THE LETTER OF OFFER.

\* Assuming full subscription. Subject to finalization of the Basis of Allotments.

#### BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Wednesday, May 08th, 2024 and closed on Monday, May  $27^{\text{th}}$ , 2024 and the last date for On Market Renunciation of Rights Entitlements was Tuesday  $21^{\text{st}}$  May, 2024. Out of the total 9272 Applications for 119736653 Rights Equity Shares, 900 Applications 3541546 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 8372\* for 113810587 Rights Equity Shares, which was 136.58% of the number of Rights Equity Shares to be Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on June 5, 2024 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange and the Registrar to the Issue, the Right Issue Committee of the Company has, on June 5, 2024, approved the allotment of 83328666 fully paid up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance.

1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Category	No. of Valid Applications (Including ASBA Application) Received	No. of Right Equity Shares accepted and allotted against Entitled (A)	No. of Right Equity Shares allotted against addition Right Equity Shares Applied For (B)	Total Right Equity Shares accepted and allotted (A+B)	
1	Number	Number	Number	Number	
Eligible Equity Shareholders	7977	18122325	62067517#	80189842	
Renouncees	395	2671293	467531	3138824	
Total	8372*	20793618	62535048	83328666	

# Includes 42 Partial Rejected Cases 2. Information regarding total applications received: Loce: Rejections/Partial Amoun

Calegory	01022			Less. nejections/Fartial Amount			valiu		
	Applications	<b>Equity Shares</b>	Amount (₹)	Applications	<b>Equity Shares</b>	Amount (₹)	Applications	<b>Equity Shares</b>	Amount (₹)
Eligible Equity Shareholders	8877	86115908	503778061.80	900	5926066	34667486.10	7977	80189842	469110575.70
Renounces	395	33620745	196681358.25	0	0	0	395	33620745	196681358.25
Total	9272	119736653	700459420.05	900	5926066	34667486.10	8372	113810587	665791933.95
Information for Alletment/refund/rejected access. The dispatch of Alletment Advice cum Defund Intimation to the investors, as applicable, has been completed an June									

**Information for Allotment/refund/rejected cases:** The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on June 10th, 2024. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on June 05th, 2024 and for refund of funds through NACH/ NEFT/RTGS/direct credit were issued to Axis Bank Limited, the Banker to the Issue, on June 05th, 2024. The Listing Application was executed with BSE on June 6, 2024. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on June 7th, 2024. For further details, see "Terms of the Issue – Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 156 of the Letter of Offer. The Equity Shares offered pursuant to the Issue are expected to commence trading on the BSE with effect from June 13th, 2024. Further, in accordance with SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on June 6th, 2024

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 130 of the LOF.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 131 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated April 25, 2024. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS

PROSPECTS OF THE COMPANY. **COMPANY DETAILS** 

# Ashapuri

### **ASHAPURI GOLD ORNAMENT LIMITED**

CIN: L36910GJ2008PLC054222 Registered Office: Office: 109 to 112A, 1st Floor Supermall, Nr. Lal Bunglow, C.G. Road, Ahmedabad - 380009, Gujarat, India;

**Tel. No.:** 079-26462170/71; Email: account@ashapurigold.com Website: www.ashapurigold.com

Contact Person: Shri Dharmesh Shah, Company Secretary & Compliance Officer

कर्जदार, सह-कर्जदार का नाम / पता

स्थान : दिल्ली एनसीआर, दिनाँकित : 22,06,2024



# **BIGSHARE SERVICES PRIVATE LIMITED**

REGISTRAR TO THE ISSUE

Read. Off.: Office No S6-2. 6th Floor. Pinnacle Business Park. Next to Ahura Centre, Mahakali caves Road, Andheri (East) Mumbai - 400093, Maharashtra, India | **Tel**: +91-22-6263 8200/22

**Email:** rightsissue@bigshareonline.com | **Website:** www.bigshareonline.com Investors Grievance E-mail: investor@bigshareonline.com Contact Person: Shri Suraj Gupta

SEBI Registration Number: INR000001385

nvestors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), email address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 135 of the Letter of Offer.

FOR, ASHAPURI GOLD ORNAMENT LIMITED SD/-

DATE: JUNE 12th, 2024 PLACE: AHMEDABAD

**SAREMAL SONI MANAGING DIRECTOR** 

मांग सुचना के

पैसे मान्त्र)

प्राधिकृत अधिकारी, वास्ते पीएनबी हाउसिंग फाइनैंस लिमिटेड

**Disclaimer:** Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its equity shares, and has filed a Letter of Offer dated April 25, 2024 with the Stock Exchanges. The Letter of Offer is available on the website of the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and, Company at www.ashapurigold.com, website of the Registrar to the Issue at www.bigshareonline.com. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section titled "Risk Factors" beginning on page 19 of the Letter of Offer for details of the same. Potential Investors should not rely on the Letter of Offer for any Investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. The LOF does not constitute an offer to sell or an invitation to subscribe to the securities offered in any jurisdiction to any person to whom it is unlawful to make an offer or invitation in such jurisdiction. The Rights Entitlements and Rights Equity Shares offered in the Issue have not been and will not be registered under the Securities Act or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, such Rights Entitlements and Rights Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance upon Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act.

## (a) pnb Housing

### पंजी. कार्यालय : 9वां तल, अंतरिक्ष भवन, 22, के जी मार्ग, नई दिल्ली-110001,

ादल्ला— ग्रीन पार्क शाखाः—पीएनबो हाउसिंग फाइनेस लिमिटेड, बिल्डिंग नंबर एस—8, उपहार सिनेमा कॉम्प्लेक्स, ग्रीन पार्क एक्सटेशन, नई दिल्ली—1 नोएडा शाखाः— ग्राउंड फ्लोर, डी−2, सेक्टर—3, नीएडा (यूपी)—201301 जनकपुरी शाखाः—सी−2 / 21, प्रथम तल, माता चनन देवी रोड, बेंक और बड़ीदा के ऊपर जनकपुरी, नई दिल्ली 110058 मिवाडी शाखाः—ए—10, प्रथम तल, बगत सिंह कॉलोनी, अलवर बाई पास, भिंबाडी—301019, राजस्थान, मेरठ शाखाः—प्रथम तल, पिनेकल टॉक्स, वैशाली कॉनर गढ़ रोड, मेरठ—250004, (उ.प.)

प्रतिमृति हित (प्रवर्तन) नियमावली, 2002, अद्यतन संशोधित, के नियम 3(1) के साथ पठित वित्तीय आस्तियों का प्रतिभृतिकरण और पुनरिनाण एवं प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के अध्याय 111 की धारा 13(2) के अधीन सूचना
हम, पैएनबी शावरिंग फहुनैस लिमिटेड (हुवसे आगे 'पैएनबीएचएफएल' के रूप में वॉर्णत) ने वृत्तीय आस्तियों का प्रतिभृतिकरण और पुनरिनाण एवं प्रतिभृति हित प्रवर्तन अधिनियम, 2002 हिरमें आगे 'अधिनियम' के रूप में वॉर्णत) के अध्याय 111 की धारा 13(2) को अधीन सूचना वार्ण की थी। उक्त मांग सुमना हमार आधिकत अधिकारी हारी निन्नविण्य अप सब कार्जदार / सह-कर्णदार / गारदरों मां जारी की गाव की स्थान सुवरा वार्ण के अध्याय 111 की धारा 13(2) अभीन मांग सूचना वार्ण के अध्याय 111 की धारा 13(2) अभीन मांग सूचना प्रतिकृति के प्रवर्तन अधिनियम के रूप में स्थान सुवरा के स्थान सुवरा के सुवरान की गई वृत्तों के साथ संबंधित है। इक्त वेंक राष्ट्रीय आजर्स बैंक के विकास प्रतिकृति की आधार पर विकास हमाने आहे. अधान मांग सुवरा प्रतिकृति के आप मांग सूचना प्रति के सुवरा है। उत्तर वेंक सुवरा के प्रतिकृति के मांग सुवरा के प्रतिकृति के मांग सुवरा के सुवरा के प्रतिकृति के सुवरा के सुवरा के प्रतिकृति की वार्ष सुवरा के प्रतिकृति की वार्ष सुवरा के अधान पर विकास सुवरा के सुवरा के प्रवर्ता के सुवरा के प्रतिकृति के सुवरा के प्रतिकृति के सुवरा के प्रतिकृति के सुवरा के प्रतिकृति की वार्ष सुवरा के अधान पर विकास सुवरा के अधान सुवरा के प्रवर्त की विधि से 60 दिन की अधीन सुवरा के अधीन के अधीन के अधीन की अधीन की प्रतिकृति के सुवरान की तिथि से 60 दिन की अधीन सुवरा के अधीन के सुवरान की अधीन सुवरा की अधीन सुवरान की अधीन सुवरा के प्रवर्त की सुवरान की अधीन सुवरा की अधीन सुवरान की सुवरा के प्रवर्त के सुवरान की अधीन सुवरा के अधीन सुवरा के प्रवर्त की सुवरान की अधीन सुवरा के सुवरान की सुवरान की सुवरान के अधीन सुवरान की सुवरान के अधीन सुवरान सुवरान की सुवरान के अधीन सुवरान की सुवरान के अधीन सुवरान की सुवरान की सुवरान के अधीन सुवरान अधीन सुवरान की सुवरान के सुवरान की सुवरान के सुवरान के सुवरान के सुवरान के सुवरा सुवरान के सुवरा सुवरान के सुवरान के सुवरान के सुवरान के सुवरान के सुवरान की सुवरान के सुवरान के सुवरान

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	/0516/287 700, बी.ओ. ग्रीन पार्क	श्री अभित खंडूजा पता:1- एव नंबर-6/58, ठकराल नरिंग होम के पास वार्ड नंबर-19, मुख्याव, हरियाणा-122001। पता:2-पृतिट-11। पतींट नंबर-132,133, आईएमटी मानेसर, सैक्टर-8, गृडगांव, हरियाणा-122052। पता:3-202, 2, टावर-सी, शिवालिक होम्स प्लॉट नंबर एवआएए-9, सूरजपुर साइट-सी, एफएनजी के पास, एक्सप्रेसवे सेक्टर- खीटा के सामने ब्रह्मनाद पविनक स्कूल ग्रंटर नोएडा यू.पी201301। श्री कंचन खंडूजा पता:1- एव नंबर- 6/58, शिवाजी नगर, गृडगांव, हरियाणा-122001 पता: 2- 202, 2, टावर-सी, शिवालिक होम्स, प्लॉट नंबर एक्शवर्ए-9, सूरजपुर साइट-सी, एफएनजी के पास, एक्सप्रेसवे सेक्टर-जीटा के सामने, ब्रह्मनाद पव्स्तिक स्कूल, ग्रंटर नीएडा, उत्तर प्रवेश-201301.	NA	202 2, टावर-सी, शिवालिक होम्स, प्सॉट नंबर एकआरए-ब, सुरजपुर साइट-सी, एफएनजी के पास, एक्सप्रेसवें सेक्टर- जीटा के सामने, ब्रह्मनाद पब्लिक स्कूल ग्रेटर नोएडा, उत्तर प्रदेश-201301.		04.06.2024 तक  5. 80,27,580.24 / - (रुपये अस्सी लाख सताईस ४जार पांच सौ अस्सी और चौबीस पैसे मात्र)
2.	00166660 001604, बी.आं. नोएडा	बंदर मान (आवेदक) / नीरज कुमार (सह-आवेदक) और प्रेम लता (सह-आवेदक) पता:1- 10वीं वीटीसी578/ए इंद्रपुरी, गाजियाबाद उत्तर प्रदेश- 201001   पता:2- एव.नं579/ए, इंद्रपुरी, गाजियाबाद, उत्तर प्रदेश- 201002   पता:3- प्लॉट नंबर जे-154, ब्लॉक-जं जीएमपी आवासीय कौलोनी, सेक्टर-12, प्रताप विहार, गाजियाबाद, उत्तर प्रदेश- 201009   बंदर भान (आवेदक) पता:4- जिला वेसिक शिक्षा कार्यालय, सेक्टर-86, नीएडा, उत्तर प्रदेश- 201305   प्रेम लता (सह-आवेदक) पता:5- चैवर नंबर ए-16, तहसील गाजियाबाद, उत्तर प्रदेश- 201001.	सिंह भीये (गारंटर) पताः 1— 10वीं बीटीसी579/एइंडमुरी, गाजियाबाद, यू.पी.—201001. पताः2— एच.नं—579/ए, इंडमुरी, गाजियाबाद य.पी.—201102	प्लॉट नंबर जै–154, ब्लॉक–जै, जीएमपी आवासीय कॉलोनी, संक्टर–12, प्रताप विडार, गाजियाबाद, उत्तर प्रदेश– 201009	06.06.2024	06.06.2024 तक रु.17,99,025.83/- (रुपये संबद्ध लाख निन्धानये हजार पथ्यीस और तिरासी पैसे मात्र)
3.	HOU/NOI/ 1116/330 974, क्षेत्रआं चोएडा	ब्री मनीष कुमार गोयल के सभी कानूनी छत्तराधिकारी, और श्रीमती नीतू पत्नी स्वर्गीय मनीष कुमार गोयल पता:1- ब्री 2-002 पूर्वी झड़ट, न्याय खंड 3, इंदिरापुरम, गाजियाबाद, जत्तर प्रवेश -201010   पता:2- 2042, ब्लॉक - सी 2, जेएनसी व मार्क, प्लॉट नंबर - 1 सी, संक्टर - 18 सी, एग्जॉटिका ड्रीमविले के पास, ग्रेटर नोएख, उत्तर प्रदेश - 201301.	2000	204.2, ब्लॉक — सी 2, जेएनसी द पार्क, प्लॉट नंबर — 1 सी, सेक्टर — 18 सी, एक्सोटिका ड्रीमदिले के पास, ग्रेटर नोएडा, उत्तर प्रदेश— 201301	05.06.2024	06.06.2024 तक  ७.7,93,506.47/- (रुप्ये सात लाख तिराच्ये हजार पांच सी धड़ और सैतालीस पैसे मात्र)
4.	NHL/NOI/ 0820/809 900, ਵੀ.ओ. ਜੀएਫਰ	श्री शमधरण और सुश्री गायत्री पता:1— मकान नंबर 223, जी आर गार्डन 2. चिपयाना बुजुर्ग, ग्रेटर नोएडा, उत्तर प्रदेश — 201009, पता:2— दुकान एलजीके 18, निचला तल, गैलेक्सी प्लाजा, प्लॉट सीएस 04 जीएच 01, गीर सिटी 1, ग्रेटर नोएडा देस्ट, ग्रेटर नोएडा, गौतन बुद्ध नगर, उत्तर प्रदेश, 201301। श्री शमधरण पता:3— मेसले सिचन जनरल स्टोर, दुकान नंबर एलजीके 19, गैलेक्सी प्लाजा, प्लॉट नंबर सीएस4/ जीएच01, गीर सिटी 1, ग्रेटर नोएडा वेस्ट, ग्रेटर नोएडा, उत्तर प्रदेश — 201305.	NA	दुकान एलजीके 18, निचला भूतल, गैलेक्सी प्लाजा, प्लॉट सीएस 04 जीएच 01, गीर सिटी 1, ग्रेटर नोएडा वेस्ट, ग्रेटर नोएडा, गीतम बुद्ध नगर, उत्तर प्रदेश, 201301.	DS 06 2024	04.06.2024 可泰 专.
5.	00166660 002082, बी.ओ. नोएख	श्री संदीप कुमार सिंह और सुश्री अंजू सिंह पता:1— प्लॉट नंबर 5/1613, एसएफ; सेक्टर —5, वसुंघरा, गाजियाबाद, उत्तर प्रदेश—201001। पता:2— बी —62 ब्लॉक—बी, जैतपुर एक्सटेंशन, दिल्ली—110001। श्री/सुश्री संदीप कुमार सिंह पता:3— मेसर्स विकास ट्रेडर्स, 285 एसएफ —1 सेक्टर —4, वैशाली, गाजियाबाद, उत्तर प्रदेश— 201018.	श्री अनित कुमार सिंह पता:1- प्लॉट नं5/1613, एसएक, संवटर-5, वसुधरा, गांकियाबाद, यू.पी 201001. पता:2- बी62 प्लॉड- बी. जीवपुर एकाटेशन, दिल्ली- 110001. पता:3-पंससे विकास टेडर्स 285 एसएप-1 सेक्टर-4, वैशाली गांकियाबाद, य.पी201019.	प्लॉट संख्या 5 / 1613, एसएफ, सेक्टर-5, वसुंघरा, गाजियाबाद, उत्तर प्रदेश-201001.	04.06.2024	04.06,2024 तक  रु. 9,51,994.14/- (रुपये नौ लाख इक्यावन हजार नौ सौ चौशनवे और चौदह पैसे मात्र)
6.	001709, बी.ओ. जनकपुरी	श्री संजय ओझा और श्री∕सुश्री रमेश ओझा पता:1— मकान संख्या-एच-234, ब्लॉक-एच, करमपुरा, नई दिल्ली, दिल्ली-110015   पता:2— 2022 सी, ब्लॉक-एच, टाइप ।। मॉडर्न कोच फैक्ट्री, लालगंज, रायबरेली, उत्तर प्रदेश-229120   पता:3— मिनी एमआईजी, एनवाईके-।।⊢689, इंदिरापुरम, गाजियाबाद, उत्तर प्रदेश- 201001   श्री रमेश ओझा पता:4— भारतीय रेलवे, 23वीं कंपनी आरपीएफ, दया बस्ती, नई दिल्ली, दिल्ली-110006	NA	मिनी एमआईजी. एनवाईकें—111-689, इंदिरापुरम् गाजियाबाद, उत्तर प्रदेश — 201001.	05.06.2024	(रुपयं चीतीस लाख धावन हजार नी सी क्षियासठ और तीन पैसे मात्र)
7.	NHL/NOI/ 0519/686 515 & NHL/NOI/ 0419/686 260, 中国場	मंजित), गौर सिटी सेंटर, 'लीट नंबर सी-1-ए/जी एच-01, गौर सिटी, सेक्टर-04, ना, किशनू चीक के पास, ग्रेटर नीएडा, चूत्तर प्रदेश, भारत-201310 <b>पता:3</b> — जी-1083,10.		1 औ सी - 209 9, गौर सिटी सेंटर (नीवी मेजिल) गौर सिटी सेंटर (चीट नंबर सी - 1 - ए जी एव - 01, गौर सिटी सेंबटर - 04 किशन चौक के पास, ग्रेंटर नीएवा यु.पी. - 201310 2 औ - 1083 10 गीर विटी सेंटर (वंसवी मेजिल) गौर सिटी सेंटर प्लीट नंबर सी - 1   जी एस - 01 गौर सिटी सेंबटर - 04 किशन चौक के पास ग्रेंटर नीएवा यू.पी 201310		04.6.2024 तक ₹. 45,17,516.80 / - (रुपये पैतालीस लाख संत्रह हजार पांच सी सोलह और असी पैसे मांच)
	/0618/547 446, बी.ओ. मेरठ	स्वर्गीय श्री संजीव शर्मा के सभी कानूनी उत्तराधिकारी और श्रीमती अंजू शर्मा (सह आवेदक) पताः 1— मकान नंबर सी 84, लखमी विहार, गढ़ रोड, गरठ, उत्तर प्रदेश— 250004। पताः 2— एच नंबर 264 /4, जागृति विहार, गढ़ रोड, मेरठ, उत्तर प्रदेश—250004 पताः 3— आवासीय पलेट संख्या 28/3, प्रथम तल, प्लॉट संख्या—28 पर, खसरा संख्या 242, ग्राम सराय, काजी, लक्ष्मी विहार सहकारी आवास समिति लिमिटेड, मेरठ, उत्तर प्रदेश—250001.	NA.	आवासीय पतेट संख्या 28/3. प्रथम तल, प्लॉट संख्या-28 पर. खसरा संख्या 242. ग्राम सराय, काजी, लक्ष्मी विद्यार सहकारी आवास समिति लिमिटेड, मेरठ, उत्तर प्रदेश- 250001.	04.06.2024	04.06.2024 तक रू. 13.96.639.51/-(रुपये तरह लाख डियानवे हजार छह सी उनदालीस और इक्यावन पेस मात्र)
9.	HOU/DEL/ 1018/596 483, 세.희	श्री प्रवीण बब्बर और अनु बब्बर पता:1— डीई 97, दूसरी मंजिल, टैगोर गार्डन, नई दिल्ली—110027   पता:2— फॉट नंबर 104, दूसरी मंजिल, टेरेस के साथ, ब्लॉक ईंटी, टेगोर गार्डन, नई दिल्ली—110027   श्री प्रवीण बब्बर पता:3— मेरास परफेक्ट एसोसिएट्स डीई 97, दूसरी मंजिल, टैगोर गार्डन, नई दिल्ली—110027.	57575	प्लॉट नंबर 104, हितीय तल, टेरेस के साथ, ब्लॉक ए डी, टैगोर गार्डन, नई दिल्ली— 110027.	11.06.2024	11.05.2024 तक 🕏: 72,30,992.72 / -(रुपय बहरार लाख तीस हजार नी सी बानवे और बहत्तर

एफसीएस : 3401